



# SACHS FOUNDATION

75 Years Providing Scholarships for Black Coloradoans

## FINANCIAL STATEMENT

- Please attach the following to this financial statement:
  - A copy of your parent's most current Completed federal tax return including W-2(s). (IRS form 1040)
  - For graduate applications and applicants over the age of 21 not receiving parent's support attach a copy of your most current COMPLETED federal tax return including W-2(s) (IRS form 1040)
- Study and fill out this statement completely and accurately. Each line must be completed. If the information requested does not apply, write N/A.
- An incomplete or incorrect statement will directly impact any consideration of your grant application.

### SACHS FOUNDATION – CONFIDENTIAL FINANCIAL STATEMENT

Undergraduate Application       Graduate Application

NAME \_\_\_\_\_ DATE \_\_\_\_\_

#### ESTIMATED / EXPECTED CONTRIBUTION TO YOUR EDUCATIONAL EXPENSES

##### INCOME

|   |   |  |  |
|---|---|--|--|
| 1 | <b>Father's</b> yearly wages, salaries, tips and other compensation   |  |  |
| 2 | <b>Mother's</b> yearly wages, salaries, tips and other compensation   |  |  |
| 3 | All other parent's income (dividends, interest, social security, pensions, welfare, child support, earned income credit, deductible IRA/Keogh payments, etc.)<br>Include 401(k) and 403(b) contributions. |  |  |
| 4 | <b>PARENT'S TOTAL INCOME</b> (add lines 1, 2 & 3)   |  |  |
| 5 | <b>Student's</b> yearly wages, salaries, tips and other compensation  |  |  |
| 6 | All other Student's income ( dividends, interest, untaxed income and benefits)  |  |  |
| 7 | <b>STUDENT'S TOTAL INCOME</b> (add lines 5 & 6)   |  |  |
| 8 | <b>FAMILY TOTAL INCOME</b> (add lines 4 & 7)  |  |  |

##### OTHER RESOURCES

|    |  |  |  |
|----|--|--|--|
| 9  | Funds now available for education                |  |  |
| 10 | Scholarships, grants and/or other gifts received |  |  |
| 11 | <b>TOTAL OTHER RESOURCES</b> (add lines 9 & 10)  |  |  |

##### ESTIMATED FINANCIAL CONTRIBUTION

|    |   |  |  |
|----|---|--|--|
| 15 | Parent's expected contribution                |  |  |
| 16 | Student's expected contribution               |  |  |
| 17 | Total other resources (from line 11)          |  |  |
| 18 | <b>TOTAL ESTIMATED FINANCIAL CONTRIBUTION</b> |  |  |

##### OTHER COSTS

|    |  |  |  |
|----|--|--|--|
| 12 | Number of children presently in college or private school                |  |  |
| 13 | Average cost per year for each child.                                    |  |  |
| 14 | <b>TOTAL COST</b> of all children in college and private school per year |  |  |

##### ESTIMATED FINANCIAL AID ELIGIBILITY FOR GRANT FUNDS

|    |   |  |  |
|----|---|--|--|
| 19 | Total College/University costs of attendance per year. (tuition, room & board, books, fees, transportation, personal, etc.) |  |  |
| 20 | Total estimated contribution (from line 18)   |  |  |
| 21 | <b>ESTIMATED FINANCIAL AID ELIGIBILITY</b> (subtract line 20 from 19)   |  |  |